

Client Complaint Form

Please fill in the details below to lodge your complaint. All fields marked with (*) are mandatory.

Investor Information

Full Name *

PAN *

Folio Number(s)

Mobile Number *

Email *

Address

Complaint Details

Nature of Complaint *

☐ Transaction ☐ Service ☐ Commission
☐ Communication ☐ Other

Segment *

☐ Mutual Fund ☐ Specialised Investment Fund (SIF)
☐ Stock Broking (JM Financial AP)

AMC / Scheme Name (if applicable)

Transaction Date (if applicable)

Amount Involved (if applicable)

(Attach supporting documents if any)

Description of Complaint *

Expected Resolution

Declaration

Date & Signature

Submit this form to: moneyyatraindia@gmail.com or hand-deliver at our registered office.

All complaints are logged in the Complaints Register and acknowledged within 3 working days.

